

Financial/Life Coaching Program

You have specific financial goals that you want to attain and it would be ideal having a professional in your corner that can help raise your awareness about specific issues and get you moving forward with the actions that will get you where you want to be.

Financial/Life Coaching is an ongoing partnership between the coach and the client to explore and create financial and lifestyle goals, help clients move through obstacles and establish an accountability process that supports forward progression to desired achievements.

Six One-Hour Sessions

The coaching conversation will take place over six coaching sessions spread out over three months, and will provide you with facilitation and the process to contemplate your most vital financial decisions relevant to your personal values. This coaching process integrates your life agenda with your financial objectives.

Behavior Economics Assessment

How you make financial decisions, may be closely related to your biases birthed out of your life experiences. Through this financial/life coaching program, you will receive a behavioral economics self-assessment that may reveal the triggers or motivators that fuel your financial decisions.

The COACH is the client's PARTNER and CHAMPION for success.

In each session, the client chooses the focus, while the coach listens and contributes observations and questions. This interaction creates clarity and accelerates the client's progress by providing greater focus and awareness of choice. **Financial/Life Coaching** concentrates on where clients are today and what they are willing to do to get where they want to be tomorrow. We will assist you in developing a professional, customized and doable financial action plan tailored specifically to your desired outcomes. You will also receive on-demand coaching email support for up to one year from the commencement of the coaching relationship.

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