

Financial/Life Coaching Program

Financial/Life Coaching is an ongoing partnership between the coach and the client to explore and create financial goals, help move through obstacles and establish an accountability process that supports forward progression to desired achievements.

The OBJECTIVES of Financial /Life Coaching revolves around CLIENT outcomes:

- Helping clients to identify possibilities to modify behaviors/circumstances that may have negatively impacted credit worthiness and financial stability.
- Assisting clients in exploring methods to manage their financial situation and to use the appropriate tools to do so.
- Facilitating the development of client action plan to increase credit scores and reduce debt.
- Fostering a process to assist clients to establish and/or maintain a customized asset-building plan for long-term financial stability.

Financial/Life Coaching Sessions – Partnering for EXPLORATION AND SOLUTIONS.

Coaching Session 1 – Financial Assessment and Goal Definitions

Coaching Session 2 – Income Generation, Credit & Debt Management

Coaching Session 3 – Spending Plan, Asset Building and Asset Protection

Coaching Session 4 – Life Perspective Alignment and Financial Implementation

The COACH is the client’s PARTNER and CHAMPION for success.

In each session, the **client chooses** the focus, while the coach listens and contributes observations and questions. This interaction creates clarity and accelerates the client's progress by providing greater focus and awareness of choice. Financial/Life Coaching concentrates on where clients are today and what they are willing to do to get where they want to be tomorrow.

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